



# Request for IRA Rollover Distribution

Date: \_\_\_\_\_

**From:** Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

**To:** IRA Custodian: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Dear IRA Custodian,

Federal law permits the account holder of an IRA or Roth IRA who is 70 1/2 or older to make a Qualified Charitable Distribution (“QCD”) directly from their IRA/Roth IRA to a qualified public charity.

As the owner of IRA Account # \_\_\_\_\_ that is in the custody of your organization, I request you make the following QCD to the following qualified charity:

\$ \_\_\_\_\_ to **McMurry University**  
**1 McMurry University**  
**Box #938**  
**Abilene, TX 79697-0001**

**Tax ID Number: 75-0855633**

It is my intention that the above listed gift be treated as a QCD and that the same be used to satisfy, in whole or in part, my Required Minimum Distribution (RMD) in the year of transfer.

This letter is sufficient authorization for you to make the QCD gift(s) listed above. However, if you require any further documents, please forward those to me for my signature.

Cordially yours,

Signature: \_\_\_\_\_ Telephone: \_\_\_\_\_

Printed Name: \_\_\_\_\_ Email: \_\_\_\_\_